

**DETERMINATION AND FINDINGS
FOR
SOLE SOURCE PROCUREMENT**

FINDINGS

1. **Authorization:**

19 DCMR § 4320.7.

2. **Minimum Need:**

Morningstar.com renewal of annual subscription - 2013

3. **Estimated Fair and Reasonable Price:**

\$11,843.00

4. **Facts That Justify a Sole Source Procurement:**

The mission of the District of Columbia Public Library (DCPL) is to provide equitable access to information tailored to customer needs, equipping people to learn throughout their lives, embracing diversity and building a thriving city. To support the mission, the Library has need of an online tool to provide patrons interested in financial and investment information.

Morninstar.com offers the following:

- Comprehensive Morningstar Reports on nearly 15,000 stocks and 25,000 mutual funds.
- Morningstar Analyst Reports on over 1,700 stocks and 2,000 mutual funds.
- Morningstar analysts' independent opinions guide patrons to what's worth buying, what should be avoided or sold, and what types of securities are best for different types of investors.
- Exclusive Morningstar Ratings for stocks and funds. Morningstar's stock-star rating helps patrons find undervalued stocks. Consider buying and selling prices increases the changes of taking action at the most opportune time. The fund stars help patrons narrow their mutual fund choices to a manageable few.
- Investing Classroom offering 100 self-paced educational courses on stock and fund investing and portfolio building
- Morningstar screening tools and retirement and college savings calculators as well as flagship Newsletters.

Morningstar Investment Research Center is an Internet- based investing reference and research service. It comes from Morningstar, the national financial and investing

publisher. Morningstar provides unique services in that it is the only company that offers Morningstar Investment Research Center to clients and is not available through any other company.

5. Certification By the Contract Specialist:

I hereby certify that the above facts are accurate and complete.

Contract Specialist

Date

DETERMINATION

Based on the above findings and in accordance with the DCPL procurement regulations, 19 DCMR § 4320.7 I hereby determine that the award of a sole source contract for the services described herein is in the best interest of the D.C. Public Library.

Contracting Officer

Date